

Table of Contents

Exhibit A-2	Form of Amended and Restated Articles of Incorporation of PREMERA
Exhibit A-6	Application for Certificate of Authority for PBC-AK in Alaska
	1. Application Form and Attachments
	A. Checklist (Form 1P)
	B. Original Executed Application Form (Forms 2P and 3)
	C. Authorization for Disclosure of Financial Records (Form 4)
	D. Power of Attorney to Appoint and Certify Agents (Form 5)
	2. Filing Fee and Copy
	3. Minimum Capital and Surplus Requirements
	4. Statutory Deposit Requirements
	5. Name Approval
	6. Plan of Operation
	A. Brief Narrative
	B. Questionnaire (Form 8)
	C. Pro-Forma Financial Statements, Projects and Assumptions
	7. Holding Company Form B Registration Statement
	8. Statutory Memberships
	9. Consolidated GAAP Financial Statement
	10. Debt-to-Equity Ratio Statement
	11. Custody Agreements
	12. Public Records Package
	13. NAIC Biographical Affidavits
Exhibit E-8	Description of the Destacking
Exhibit G-3	Amended Stock Restrictions Agreement
Exhibit G-4	Amended Annex A and Exhibit A to Voting and Divestiture Agreement
Exhibit G-5	Amended Annex A to the Registration Rights Agreement
Exhibit G-7	Amended Annex A, Exhibit A and Exhibit B to the Excess Shares Escrow Agent Agreement
Exhibit G-8	Amended Indemnification Agreement
Exhibit G-9	Amended Exhibit 2 to the Form D
Exhibit G-10	Description of Stock Ownership Plans
Exhibit G-11	Amended Exhibit A to the PBC-AK Transfer of Assets Agreement
Exhibit G-12	Amended Exhibit A to the PBC Transfer of Assets Agreement
Exhibit G-13	Amended Exhibit A to the PREMERA Transfer of Assets Agreement
Exhibit G-20	BCBSA License Agreement Addendum
Exhibit G-21	Intellectual Property License Agreement
Exhibit H-2	Management Agreement